

D.T.L Tax and Financial Services, LLC

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FEES

** NONPROFIT STRATEGIC PLANNING

** Preparation Fee - \$1238.00 (Flat fee/No consultation) - \$2238.00 (With consultation)
~~State Online Filing Fee Included - \$255.88~~

** LLC STRATEGIC PLANNING

** Preparation Fee - \$350.00 (Flat fee/No consultation) - \$1350.00 (With consultation)
+ State Online Filing Fee - IL \$255.88

** COMPLETE ESTATE PLAN

** \$1500.00 (Flat fee/No consultation) - \$2500 (W/ consultation)
+ Notary and State Filing Fee - IL \$250.00

** DIVORCE PETITION - NOTARY AND FILE

** \$1500.00 (Flat fee/No consultation) - \$2500 (w/ consultation)
~~+ Notary and State Filing Fee Included - IL \$250.00~~

** EXPUNGE AND SEAL

** \$750.00 (Flat fee/No consultation) - \$1750 (W/ consultation)
+ Notary and State Filing Fee - IL \$152.00

FRESH START PROGRAM

** Installment Agreement

** w/ Tax preparation \$35.00
** w/out Tax preparation \$250 + **\$225.00 filing fee**

** Offer and Compromise

**** \$1500 includes \$205.00 filing fee**

The Fresh Start Program provides tax relief to taxpayers who owe more money than they will ever be able to repay to the IRS. Those who qualify can achieve tax reductions of up to 90% or more. There are four main programs available to taxpayers through the Fresh Start Program: **01. Penalty Abatement 02. Offer in Compromise 03. Installment Agreement 04. Currently Non-Collectible Status** Other services: **Petition Preparation 01. Divorce 02. Bankruptcy 03. Expungement & Seal**

TOTAL: \$1,975.00 Without tax preparation

**** EXTENSION OF TIME TO FILE TAX RETURN**

**** \$29.95**

This must be requested by 12 NOON (CST) ON APRIL 18TH 2022! We will send a request to the IRS and 1 state for additional time to file your tax return.

**** INSTALLMENT PLAN REQUEST FILED WITH TAX RETURN ON FORM 9465**

**** \$35.00**

This must be requested BEFORE WE FILE YOUR TAX RETURN. Rather than sit on the phone with the IRS, or try and request a payment plan online, you can request this service before we file your tax return.

**** TRANSCRIPT ** WAGE & INCOME, ACCOUNT, OR TAX RETURN REQUEST**

\$95 SINGLE \$180 MARRIED

Do you need your transcripts from the IRS? Have you tried getting through, to the IRS, but you can't reach them? We will reach out to the IRS on your behalf, and get your wage and income, tax return transcript, and account transcript for 1 tax filing year.

**** ANOTHER LOOK TAX RETURN REVIEW w/ AMENDMENT**

**** \$310 STANDARD**

Did you pay more in taxes than you needed to? How about 3 years ago? Our tax return reviews typically net new clients refunds in the amount of (\$428 - \$2,200). What would you do with that kind of money? Would you invest your refund, start a business, improve your home, or take a college course? Let us help you by booking your review today!

**** AMENDED RETURN**

**** \$275**

The cost to amend a Federal or State return. This fee is in addition to the cost of preparing a correct return.

**** SENIORS, DISABLED PERSONS, AND COLLEGE STUDENTS UNDER 21.**

**** \$295 STANDARD**

Filers with no children, no home, no investments, & no business. Includes the Preparation & filing of Federal taxes, along with the preparation & filing of state taxes.

THIS PRICE INCLUDES 2 TAX DOCUMENTS. ADDITIONAL DOCUMENTS ARE TYPICALLY \$8 PER DOCUMENT, NOT INCLUDING INVESTMENT DOCUMENTS. THIS PRICING IS A GUIDE, NOT A GUARANTEE. UNTIL WE SEE YOUR TAX DOCUMENTS, WE CANNOT GIVE YOU THE EXACT PRICE. YOU WILL RECEIVE THE EXACT PRICE PRIOR TO WORK BEING DONE.

**** BASIC RETURN. Single Filer no children, no home, no investments/business.**

**** \$350 STANDARD (\$250 upfront / \$100 deducted)**

Filers with no children, no home, no investments, & no business. Includes the Preparation & filing of Federal taxes, along with the preparation & filing of state taxes.

THIS PRICE INCLUDES 2 TAX DOCUMENTS TOTAL. ADDITIONAL DOCUMENTS ARE TYPICALLY \$8 PER DOCUMENT, NOT INCLUDING INVESTMENT DOCUMENTS. THIS PRICING IS A GUIDE, NOT A GUARANTEE. UNTIL WE SEE YOUR TAX DOCUMENTS, WE CANNOT GIVE YOU THE EXACT PRICE. YOU WILL RECEIVE THE EXACT PRICE PRIOR TO WORK BEING DONE.

**** STANDARD RETURN. Married, Head of Household, Filer with Children, or Home.**

****\$395 STANDARD (\$250 upfront / \$195 deducted)**

Filers with children that they claim, dependents, homeowners, or Includes the Preparation & filing of Federal & State taxes.

This DOES NOT INCLUDE COST FOR INVESTMENT TAX DOCUMENTS, RENTAL PROPERTIES, UBER/LYFT DRIVERS, 1099 INCOME, SMALL BUSINESS, ETC

**** LANDLORDS PERSONAL 1040 + 1 RENTAL PROPERTY (Max 1 Rental properties)**

****\$525 STANDARD**

Standard 1040 filer with children, home, and a rental property. This rate includes 1 rental property max.

Additional rental properties are billed at \$100 each.

FIRST-YEAR LANDLORDS REQUIRE A NEW PROPERTY SETUP & SETTLEMENT STATEMENT CONVERSION FOR \$95. PRICE INCLUDES 4 TAX DOCUMENTS TOTAL ADDITIONAL DOCUMENTS ARE TYPICALLY \$8 PER DOCUMENT. THIS PRICING IS A GUIDE, NOT A GUARANTEE. UNTIL WE SEE YOUR TAX DOCUMENTS, WE CANNOT GIVE YOU THE EXACT PRICE.

**** PERSONAL 1040 WITH SIDE BUSINESS/1 PERSON LLC. BUSINESS INCOME MAX \$5K**

\$550 STANDARD (\$250 upfront \$300 deducted)

Standard 1040 filer with children, home, and a side business. Spouses included. This plan includes 1 side business income. Additional side income 1099's will cost extra.

THIS PRICE INCLUDES 4 TAX DOCUMENTS TOTAL ADDITIONAL DOCUMENTS ARE TYPICALLY \$8 PER DOCUMENT. THIS PRICING IS A GUIDE, NOT A GUARANTEE. UNTIL WE SEE YOUR TAX DOCUMENTS, WE CANNOT GIVE YOU THE EXACT PRICE.

**** PERSONAL 1040 WITH SIDE BUSINESS, OR 1 PERSON LLC. BUSINESS INCOME \$5K - \$10**

\$550 STANDARD (\$250 upfront \$300 deducted)

Standard 1040 filer with children, home, and a side business. Spouse included. This plan includes 1 side business income. Additional side income 1099's will cost extra.

THIS PRICE INCLUDES 4 TAX DOCUMENTS TOTAL. ADDITIONAL DOCUMENTS ARE TYPICALLY \$8 PER DOCUMENT. THIS PRICING IS A GUIDE, NOT A GUARANTEE. UNTIL WE SEE YOUR TAX DOCUMENTS, WE CANNOT GIVE YOU THE EXACT PRICE.

**** MARRIED DUAL BASIC RETURN. Both spouse filing w/ or w/out children, no investments/business.**

**** \$700 STANDARD**

**** MARRIED DUAL - PERSONAL 1040 WITH SIDE BUSINESS/1 PERSON LLC INCOME
OVER
\$10,100+
\$725 STANDARD**

Standard 1040 filer with children, home, and a side business. Spouses included. This plan includes 1 side business income. Additional side income 1099's will cost extra.

THIS PRICE INCLUDES 2 TAX DOCUMENTS PER PERSON TOTAL. ADDITIONAL DOCUMENTS ARE TYPICALLY \$8 PER DOCUMENT. THIS PRICING IS A GUIDE, NOT A GUARANTEE. UNTIL WE SEE YOUR TAX DOCUMENTS, WE CANNOT GIVE YOU THE EXACT PRICE; HOWEVER, YOU WILL RECEIVE THE PRICING BEFORE WE BEGIN ANY WORK ON YOUR FILE.

**** RENTAL PROPERTY REPORTING (Schedule E) Added to the cost of 1040 preparation
\$100**

Rental property income is reported on Schedule E, and attached to your 1040. The 1st property is \$100, each additional property will be billed at \$75 each.

**EDUCATION CREDIT FOR THOSE THAT HAVE FORM 1098-T (American Opportunity
Cred
\$35**

If you have a 1098-T included in your documents, and you qualify for the American Opportunity or Lifetime Learning education, this credit is claimed on form 8863.

**ADDITIONAL STATE BUSINESS RETURN
\$115**

For those that lived in 2 states, have income from 2 states, or that has income from a state that they don't live in.

Commission only Services:

- * Realty Services
- * Mortgage Loan Financing
- * Life Insurance
- * Health Insurance
- * Annuity
- * Medicare
- * Hearing
- * Dental
- * Vision